

SOUND MARK PARTNERS IS PLEASED TO ANNOUNCE THE RECENT CLOSING OF: ^{1,2}



\$10,500,000
PREFERRED EQUITY INVESTMENT
SUBORDINATE TO
FANNIE MAE SENIOR LOAN

To facilitate the acquisition of:
426-unit Class B Multifamily Project
San Antonio, Texas

- Desirable Medical District submarket
- Light value-add business plan with significant market rent growth
- 7-year term, 83% LTC

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¹The criteria considered with respect to each investment are expected to vary. Accordingly, there can be no assurance that Sound Mark Partners will consider any or all such criteria with respect to every investment.

²Past or projected performance is not indicative of future results. Representative transactions presented for illustrative purposes only. There can be no assurance that Sound Mark Partners will continue to make similar investments to the ones shown above or that other investments will perform in a similar manner. There can be no assurance that Sound Mark Partners will achieve any stated targets.