

SOUND MARK PARTNERS IS PLEASED TO ANNOUNCE THE RECENT CLOSING OF: <sup>1,2</sup>



**\$8,000,000**  
**PREFERRED EQUITY INVESTMENT**  
**SUBORDINATE TO**  
**SENIOR CONSTRUCTION LOAN**

*To facilitate the development of:*  
**181-unit Class A Multifamily Project**  
**Olivette, Missouri**

- Direct repeat relationship
- High demographic submarket
- Phase I of a larger mixed-use development
- 3+1+1 term

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<sup>1</sup> The criteria considered with respect to each investment are expected to vary. Accordingly, there can be no assurance that Sound Mark Partners will consider any or all such criteria with respect to every investment.

<sup>2</sup> Past or projected performance is not indicative of future results. Representative transactions presented for illustrative purposes only. There can be no assurance that Sound Mark Partners will continue to make similar investments to the ones shown above or that other investments will perform in a similar manner. There can be no assurance that Sound Mark Partners will achieve any stated targets.