

SOUND MARK PARTNERS IS PLEASED TO ANNOUNCE THE RECENT CLOSING OF: 1,2



\$13,300,000 PREFERRED EQUITY INVESTMENT

139-unit Class B Multifamily Project Methuen, Massachusetts

- Recapitalization of a stabilized asset with strong in-place cash flows and additional upside in a steady growth market
- Desirable suburban location 25 miles north of Boston with easy access throughout the Boston MSA

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1 The criteria considered with respect to each investment are expected to vary. Accordingly, there can be no assurance that Sound Mark Partners will consider any or all such criteria with respect to every investment.

²Past or projected performance is not indicative of future results. Representative transactions presented for illustrative purposes only. There can be no assurance that Sound Mark Partners will continue to make similar investments to the ones shown above or that other investments will perform in a similar manner. There can be no assurance that Sound Mark Partners will achieve any stated targets.